



LIMITED REVIEW REPORT

Sital Leasing And Finance Limited
Review Report for the quarter ended as on 31st December, 2012

We have reviewed the accompanying statement of unaudited financial results of Sital Leasing And Finance Limited for the period ended 31st December, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review-Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **ANIL KUMAR**
Chartered Accountants



ANIL KUMAR

Partner

M. NO.:.....

Place : Delhi

Date : 14th February 2013



Mobile No. : 9891709895

Sital Leasing & Finance Limited

Off. : - 555, Double Storey, New Rajinder Nagar, New Delhi-110060

E-mail : sitalleasing@gmail.com

Ref. No.....

Dated.....

SITAL LEASING & FINANCE LIMITED

Regd. Off.: 555, Double Storey, New Rajinder Nagar, New Delhi-110060

Submission of Unaudited Financial Results by Companies other than Banks

| PART I | | | | | | Amount in Lacs |
|----------------------------------------------------------------------------------------------|---------------------------|-------------------------------------|--------------------------------------------------------------|---------------------------|--------------------------------------------------------------|-----------------------|
| Statement of Standalone Unaudited Results for the Quarter and Nine months Ended 31.12.2012 | | | | | | |
| Particulars | 3 Months Ended (31/12/12) | Preceding 3 Months Ended (30/09/12) | Corresponding 3 Months Ended in the Previous Year (31/12/11) | 9 Months Ended (31/12/12) | Corresponding 9 Months Ended in the Previous Year (31/12/11) | Year Ended (31/03/12) |
| (Refer Notes Below) | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| (a) Net Sales/Income from Operations | 0 | - | - | 0 | - | - |
| Interest on loan | 1.6667 | - | 0.1500 | 1.6667 | 0.3000 | 2.6600 |
| (c) Profit/ Loss on Future Option | 0.0512 | 0.0192 | - | 0.0704 | - | - |
| (d) Profit on sale of Investment | 2.5000 | - | - | 2.5000 | - | - |
| (e) Other Operating Income | 0.0000 | - | - | - | 2.8302 | 2.9852 |
| Total Income | 4.2179 | 0.0192 | 0.1500 | 4.2371 | 3.1302 | 5.6452 |
| Expenditure | | | | | | |
| a. Cost of Material Consumed | - | - | - | - | - | - |
| b. Purchases of Stock in Trade | - | - | - | - | - | - |
| c. Changes in Inventories of finished goods, work-in-progress and stock-in-trade | - | - | - | - | - | - |
| d. Employee benefits expense | 1.8000 | 0.7900 | 0.4634 | 2.5900 | 1.3759 | 1.8259 |
| e. Depreciation and Amortisation expense | - | - | - | - | - | 0.4871 |
| f. Listing Fee | - | 0.0000 | - | 1.3483 | 0.0552 | 0.1103 |
| g. Audit Fee | - | - | - | - | - | 0.0843 |
| h. Prov. For Standard Assets | - | - | - | - | - | 0.1012 |
| i. Advertisement Expenses | 0.1240 | 0.2123 | 0.9634 | 0.8902 | 0.9634 | 1.0593 |
| j. Legal & Professional Charges | 1.7055 | 1.3900 | 0.0000 | 3.8790 | - | 1.3150 |
| k. Filing Fee | 0.0600 | 0.0300 | 0.0150 | 0.1000 | 0.0150 | 0.0400 |
| l. Other expenditure | 1.9860 | 1.7612 | 0.0714 | 4.2022 | 0.1693 | 0.4153 |
| Total Expenditure | 5.6755 | 4.1835 | 1.5133 | 13.0097 | 2.5788 | 5.4383 |
| Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2) | -1.4576 | -4.1643 | -1.3633 | -8.7726 | 0.5514 | 0.2069 |
| Other Income | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3+4) | -1.4576 | -4.1643 | -1.3633 | -8.7726 | 0.5514 | 0.2069 |
| Finance Costs | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6) | -1.4576 | -4.1643 | -1.3633 | -8.7726 | 0.5514 | 0.2069 |
| Exceptional items | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| Profit / (Loss) from Ordinary Activities before tax (7+8) | -1.4576 | -4.1643 | -1.3633 | -8.7726 | 0.5514 | 0.2069 |

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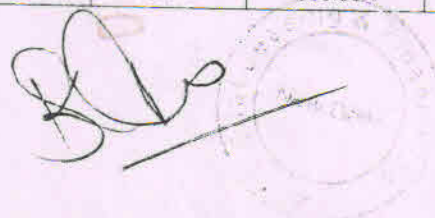


| | | | | | | |
|-------------------------------------------------------------------------------------------------------|---------|---------|---------|---------|---------|------------|
| Tax expense | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0952 |
| Net Profit/(Loss) from Ordinary Activities after tax (9+10) | -1.4576 | -4.1643 | -1.3633 | -8.7726 | 0.5514 | 0.1117 |
| Extraordinary Item (net of tax expense Rs. _____) | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| Net Profit/(Loss) for the period (11+12) | -1.4576 | -4.1643 | -1.3633 | -8.7726 | 0.5514 | 0.1117 |
| Share of profit/(Loss) of Associates* | - | - | - | - | - | - |
| Minority Interest* | - | - | - | - | - | - |
| Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)* | -1.4576 | -4.1643 | -1.3633 | -8.7726 | 0.5514 | 0.1117 |
| Paid-up equity share capital (Face Value of the Share shall be indicated) | 80.0750 | 80.0750 | 24.5000 | 80.0750 | 24.5000 | 24.5000 |
| Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | - | - | 96559.3900 |
| Earnings Per Share (before extraordinary items) (of Rs./- each) (not annualised): | - | - | - | - | - | - |
| (a) Basic | -0.1820 | -0.5201 | -0.5564 | -1.0955 | 0.2251 | 0.0456 |
| (b) Diluted | -0.1820 | -0.5201 | -0.5564 | -1.0955 | 0.2251 | 0.0456 |
| Earnings Per Share (after extraordinary items) (of Rs./- each) (not annualised): | - | - | - | - | - | - |
| (a) Basic | -0.1820 | -0.5201 | -0.5564 | -1.0955 | 0.2251 | 0.0456 |
| (b) Diluted | -0.1820 | -0.5201 | -0.5564 | -1.0955 | 0.2251 | 0.0456 |

Applicable in the case of Consolidated Results.

The classification/ disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956. Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

| PART II | | | | | | |
|------------------------------------------------------------------------------------------|---------------------------|-------------------------------------|--------------------------------------------------------------|---------------------------|--------------------------------------------------------------|-----------------------|
| Information for the Quarter and Nine Months Ended 31.12.2012 | | | | | | |
| Particulars | 3 Months Ended (31/12/12) | Preceding 3 Months Ended (30/09/12) | Corresponding 3 Months Ended in the Previous Year (31/12/11) | 9 Months Ended (31/12/12) | Corresponding 9 Months Ended in the Previous Year (31/12/11) | Year Ended (31/03/12) |
| PARTICULARS OF SHAREHOLDING | | | | | | |
| Public Shareholding | | | | | | |
| - No. of shares | 245,000.00 | 245,000.00 | - | 245,000.00 | - | - |
| - Percentage of shareholding | 27.85% | 27.85% | - | 27.85% | - | - |
| Promoters and promoter group Shareholding | | | | | | |
| a) Pledged/Encumbered | | | | | | |
| - No. of shares | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| b) Non-encumbered | | | | | | |
| Number of Shares | 555,750.00 | 555,750.00 | 245,000.00 | 555,750.00 | 245,000.00 | 245,000.00 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the company) | 72.15% | 72.15% | 100.00% | 72.15% | 100.00% | 100.00% |



| Particulars | 3 Months Ended (31/12/12) |
|------------------------------------------------|---------------------------|
| INVESTOR COMPLAINTS | |
| Pending at the beginning of the Quarter | 0 |
| Received during the Quarter | 0 |
| Disposed during the Quarter | 0 |
| Remaining unresolved at the end of the Quarter | 0 |

Notes:

The above unaudited results have been taken on record at the board meeting held on 14th February 2013

Figures of previous period have been regrouped, wherever necessary, to confirm to the current year classification.

The Company is engaged in one business segment only

EPS has been calculated in accordance with AS-20 issued by ICAI.

For Sital Leasing & Finance Limited

Date : 14/02/2013

Place : Delhi

Director

