

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st December, 2017
2. Face Value : Rs. 1/-
3. ISIN : INE341001029
4. Name of the Company : Sital Leasing and Finance Limited
5. Registered Office of the Company : Office No. 322, 3rd Floor, S.S.Plaza
Commercial Complex, Mayfield Garden
Sector-47, Gurgaon-122001.
6. Correspondence Address : 16/121-122, Jain Bhawan, Faiz Road, Karol
Bagh, New Delhi-110005
7. Telephone No. : 8800446397
8. E-mail Address : sitalleasing83@gmail.com
9. Name of the Stock Exchange where the Company's Securities are listed : Delhi Stock Exchange Limited
Metropolitan Stock Exchange of India Limited

	Number of Shares	% of Total Issued Capital
10. Issued Capital	612573750	100.00
11. Listed Capital (as per company records)	612573750	100.00
12. Held in dematerialised form in NSDL	163496365	26.69
13. Held in dematerialised form in CDSL	354280585	57.83
14. Physical	94796800	15.48
15. Total No. of Shares (12+13+14)	612573750	100.00
16. Reasons for differences if any, between (10 & 11), (11 & 15)	N.A.	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of Shares		Applied / Not Applied for Listing	Listed on Stock Exchange s (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Before	After					
-	-	-	-		-	-	-

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : Nil

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 Days	0	0	N.A.

22. Name, Address, E-mail & Telephone no. of the Compliance Officer of the Company : Rainy Jain
(Company Secretary)
Tel No: 8800446397
E mail id: sitalleasing83@gmail.com
Address: 16/121-122, Jain Bhawan, Faiz Road, Karol Bagh, New Delhi-110005

23. Name, Telephone No. Regn. No. of the Auditor : Nikhil Jain & Associates
CP. No. : 17727
1/283, SF-1, Vaishali, Ghaziabad
Uttar Pradesh-201010.
Email: nikhiljain2120@gmail.com
Mobile No.: 9654787411

Nikhil Jain


24. Appointment of Common Agency for shares registry for shares registry work, if yes (name & address) : Bigshare Services Pvt. Ltd.
4E/8, 1st Floor, Jhandewalan Extension,
New Delhi- 110055
Tel. No.: 011-23522373
Email: bssdelhi@bigshareonline.com
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE,) : Nil

**For Nikhil Jain & Associates
(Company Secretaries)**



Nikhil Jain
(Proprietor)
C. P. No.: 17727

**Date: 18.01.2018
Place: Ghaziabad**