



Amit Kumar Modi

Company Secretary

16/121-122, Faiz Road,
Karol Bagh, Delhi- 110005

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | |
|--|---|---|
| 1. For Quarter Ended | : | 31 st March, 2014 |
| 2. ISIN | : | INE341001011 |
| 3. Face Value | : | Rs. 10/- |
| 4. Name of the Company | : | Sital Leasing and Finance Limited |
| 5. Registered Office of the Company | : | Office No. 322, 3 rd Floor, S.S. Plaza Commercial Complex, Mayfield Garden Sector-47, Gurgaon-122001 |
| 6. Correspondence Address | : | 555 Double Storey, New Rajinder Nagar, New Delhi-110060. |
| 7. Telephone No. | : | ----- |
| 8. E-mail Address | : | sitalleasing83@gmail.com |
| 9. Name of the Stock Exchange where the Company's Securities are listed | : | Delhi Stock Exchange Limited |
| 10. Issued Capital | : | Number of Shares 6,12,57,375 % of Total Issued Capital 100.00 |
| 11. Listed Capital (as per company records) | : | 6,12,57,375 100.00 |
| 12. Held in dematerialised form in NSDL | : | 1,20,61,525 19.69 |
| 13. Held in dematerialised form in CDSL | : | 3,59,50,950 58.69 |
| 14. Physical | : | 1,32,44,900 21.62 |
| 15. Total No. of Shares (12+13+14) | : | 6,12,57,375 100.00 |
| 16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15) | : | No Difference |





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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-Principle Approval Pending for SE (Specify Names) |
|----------------|--------------|----------------------------------|---|---------------------------|---------------------------|--|
| Bonus Issue | 6,00,56,250 | Listed | Yes (Delhi Stock Exchange) | Yes | Yes | No |

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 Days | 0 | 0 | N.A. |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Ms. Kriti Singh

23. Name, Telephone & Fax No., Regn. No. of the Secretarial Auditor. (Secretarial Auditor) : Mr. Amit Kumar Modi
9873371981
M. No.: 29371





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24. Appointment of Common Agency for shares registry for shares registry work, if yes (name & address) : Bigshare Services Pvt. Ltd.
4E/8, 1st Floor, Jhandewalan Extension,
New Delhi- 110 055.
25. Any other detail that the auditor may like To provide (e.g. BIFR Company, delisting from SE,) : Nil

**For Amit Kumar Modi
Company Secretary**



**Amit Kumar Modi
Proprietor**

**M.No. : 29371
C.P. No. : 11265**

**Date : 17.04.2014
Delhi : Delhi**