



D DIXIT & ASSOCIATES
COMPANY SECRETARIES

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th June, 2012
2. ISIN : -----
3. Face Value : Rs. 10/-
4. Name of the Company : Sital Leasing and Finance Limited
5. Registered Office of the Company : 555 Double Storey, New Rajinder Nagar,
New Delhi-110060.
6. Correspondence Address : 555 Double Storey, New Rajinder Nagar,
New Delhi-110060.
7. Telephone No. : -----
8. E-mail Address : sitalleasing83@gmail.com
9. Name of the Stock Exchange where
the Company's Securities are listed : Delhi Stock Exchange Limited

	Number of Shares	% of Total Issued Capital
10. Issued Capital :	800750	100.00
11. Listed Capital (as per company records) :	2,45,000	100.00
12. Held in dematerialised form in NSDL :	0	00.00
13. Held in dematerialised form in CDSL :	0	00.00
14. Physical :	800750	100.00
15. Total No. of Shares (12+13+14) :	800750	100.00
16. Reasons for differences if any, between: (10 & 11), (10 & 15), (11 & 15):		



Pursuant to merger of Sital Holdings Pvt. Ltd. with Sital Leasing Pvt. Ltd. Company issued 555750 shares, Corporate Action with NSDL, CDSL and Listing of Securities with Delhi Stock Exchange are in process.

Regd. Office: E-1/11/39, Sector-15, Rohini, Delhi-110 085

E-mail: debasis@clvlive.com URL: www.clvlive.com

Ph: +919891154863



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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	N.A					

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 Days	0	0	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr Surendra Kumar Jain

23. Name, Telephone & Fax No., Regn. : Mr. Debasis Dixit



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No. of the Secretarial Auditor. 9891154863
(Secretarial Auditor) M. No.: 18720

24. Appointment of Common Agency for shares : Not Appointed
registry for shares registry work, if yes
(name & address) :

25. Any other detail that the auditor may like : Nil
To provide (e.g. BIFR Company, delisting
from SE,)

Place : New Delhi
Date : 10.07.2012

For D Dixit & Associates
Company Secretaries



Debasis Dixit
ACS:18720; CP:7871