



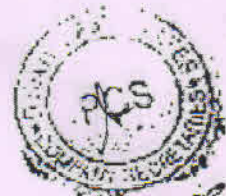
**D DIXIT & ASSOCIATES**  
**COMPANY SECRETARIES**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|                                                                            |   |                                                             |
|----------------------------------------------------------------------------|---|-------------------------------------------------------------|
| 1. For Quarter Ended                                                       | : | 30 <sup>th</sup> September, 2012                            |
| 2. ISIN                                                                    | : | -----                                                       |
| 3. Face Value                                                              | : | Rs. 10/-                                                    |
| 4. Name of the Company                                                     | : | Sital Leasing and Finance Limited                           |
| 5. Registered Office of the Company                                        | : | 555 Double Storey, New Rajinder Nagar,<br>New Delhi-110060. |
| 6. Correspondence Address                                                  | : | 555 Double Storey, New Rajinder Nagar,<br>New Delhi-110060. |
| 7. Telephone No.                                                           | : | -----                                                       |
| 8. E-mail Address                                                          | : | sitalleasing83@gmail.com                                    |
| 9. Name of the Stock Exchange where<br>the Company's Securities are listed | : | Delhi Stock Exchange Limited                                |

|                                                | Number of<br>Shares | % of Total<br>Issued Capital |
|------------------------------------------------|---------------------|------------------------------|
| 10. Issued Capital                             | 8,00,750            | 100.00                       |
| 11. Listed Capital<br>(as per company records) | 2,45,000            | 30.60                        |
| 12. Held in dematerialised form in <b>NSDL</b> | 0                   | 00.00                        |
| 13. Held in dematerialised form in <b>CDSL</b> | 0                   | 00.00                        |
| 14. Physical                                   | 8,00,750            | 100.00                       |
| 15. Total No. of Shares (12+13+14)             | 8,00,750            | 100.00                       |

16. Reasons for differences if any, between  
(10 & 11), (10 & 15), (11 & 15) : Pursuant to merger of Sital Holdings Pvt. Ltd.  
with Sital Leasing Pvt. Ltd., Company issued  
555750 shares and Listing Approval from Delhi  
Stock Exchange is Pending.





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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-Principle Approval Pending for SE (Specify Names) |
|----------------|--------------|----------------------------------|-------------------------------------------|---------------------------|---------------------------|------------------------------------------------------|
| N.A.           |              |                                  |                                           |                           |                           |                                                      |

\*\*\* Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat Requests   | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days       | 0               | 0             | N.A.              |
| Pending for more than 21 Days | 0               | 0             | N.A.              |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr Surendra Kumar Jain

23. Name, Telephone & Fax No., Regn. No. of the Secretarial Auditor. (Secretarial Auditor) : Mr. Debasis Dixit  
9891154863  
M. No.: 18720



Regd. Office: E-1/11/39, Sector-15, Rohini, Delhi-110 085  
E-mail: [debasis@clvlive.com](mailto:debasis@clvlive.com) URL: [www.clvlive.com](http://www.clvlive.com)  
Ph: +919891154863



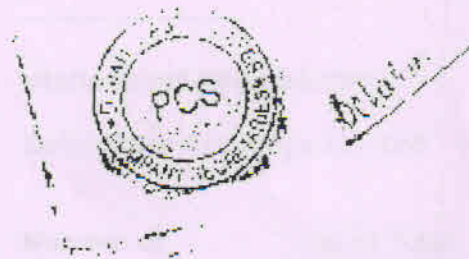
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24. Appointment of Common Agency for shares : Not Appointed  
registry for shares registry work, if yes  
(name & address) :

25. Any other detail that the auditor may like : Nil  
To provide (e.g. BIFR Company, delisting  
from SE,)

**Place : New Delhi  
Date : 15.10.2012**

**For D Dixit & Associates  
Company Secretaries**



**Debasis Dixit  
ACS:18720; CP:7871**