



A. UPADHYAYA & ASSOCIATES

Mob. : 9312271115

011-45769176

COMPANY SECRETARY

Add.: 6/41, 209, Sunder Kiran Building, W.E.A., Karol Bagh, New Delhi - 110005

e-mail: updacs@yahoo.co.in, updacs@gmail.com

Ref. No.....

Date.....

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|--|---|---|--|
| 1. For Quarter Ended | : | 30 th September, 2013 | |
| 2. ISIN | : | INE341O01011 | |
| 3. Face Value | : | Rs. 10/- | |
| 4. Name of the Company | : | Sital Leasing and Finance Limited | |
| 5. Registered Office of the Company | : | Office No. 322, 3 rd Floor, SS Plaza Commercial Complex, Mayfield Garden Sector-47, Gurgaon-122001 | |
| 6. Correspondence Address | : | 555 Double Storey, New Rajinder Nagar, New Delhi-110060. | |
| 7. Telephone No. | : | ----- | |
| 8. E-mail Address | : | sitalleasing83@gmail.com | |
| 9. Name of the Stock Exchange where the Company's Securities are listed | : | Delhi Stock Exchange Limited | |
| 10. Issued Capital | : | Number of Shares 12,011,25 | % of Total Issued Capital 100.00 |
| 11. Listed Capital (as per company records) | : | 12,011,25 | 100.00 |
| 12. Held in dematerialised form in NSDL | : | 0 | 00.00 |
| 13. Held in dematerialised form in CDSL | : | 652156 | 54.30 |
| 14. Physical | : | 548969 | 45.70 |
| 15. Total No. of Shares (12+13+14) | : | 12,011,25 | 100.00 |
| 16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15) | : | No Difference | |



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-Principle Approval Pending for SE (Specify Names) |
|----------------|--------------|----------------------------------|---|---------------------------|---------------------------|--|
| | | | | | | |

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 Days | 0 | 0 | N.A. |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

: Mr Surendra Kumar Jain

23. Name, Telephone & Fax No., Regn. No. of the Secretarial Auditor. (Secretarial Auditor)

: Mr. Abhimanyu Upadhyaya
9312271115
M. No.: 5921



24. Appointment of Common Agency for shares registry for shares registry work, if yes (name & address) :

: Bigshare Services Pvt. Ltd.
F-63, 1st Floor, Bhagat Singh Mkt.
Gole Mkt., New Delhi- 110001.

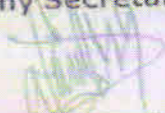
25. Any other detail that the auditor may like To provide (e.g. BIFR Company, delisting from SE,)

: Nil

Place : New Delhi
Date : 23.10.2013



For A Upadhyaya & Associates
Company Secretaries


Abhimanyu Upadhyaya
FCS:5921; CP:4729